



THE HAVERGAL COLLEGE FOUNDATION

GIFT OF SECURITIES DONATION FORM

Thank you for your support of Havergal College. To make a gift of publicly traded securities to The Havergal College Foundation, please complete this form and return by email to **both** persons below:

- **Annette Paul**, Executive Director of Advancement at apaul@havergal.on.ca
- **Gary Brown**, Vice President, Branch Manager, Investment Advisor, TD Wealth Private Investment Advice at gary.brown@td.com

During the 2023 holiday season, we are able to process Gifts of Securities when a completed form is received by noon on Monday, December 18th, 2023. Otherwise, we would be happy to process your donation in the new year*

Donations should be transferred to TD Wealth, 2 St. Clair Ave East, 2nd Floor, Toronto, ON M4T 2T5. Investment Advisor, Gary Brown, can be contacted at 416-308-4405.

Account Name: The Havergal College Foundation
Account No: 7G2332A

FINS: T007
CUID: GIST | **DTC:** 5036

Donor Information			
Name:		Email:	
Bus. Phone:		Home Phone:	
Address:		City:	
Prov/State:		Postal/Zip	

Broker Information			
Name:		Firm:	
Phone:		Email	
Account Name.		Account No.	

Donation Information			
Name of Security:			
Share Description: (common,preferred etc.)			
No. of Shares Transferred		Approximate Value:	
Currency of Funds:		Date of Transfer:	
Area of Support:			

By this signature, I hereby instruct my broker to effect the transfer to The Havergal College Foundation.

Donor's Signature: _____ **Date:** _____

Please Note: The Havergal College Foundation will issue a charitable tax receipt for the value of the security based upon the value at the close of trading on the date our broker receives the stock. For assistance call: 416 482 6056